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Attorneys for Court-Appointed Receiver R. Wayne Klein

**UNITED STATES DISTRICT COURT FOR THE DISTRICT OF UTAH
CENTRAL DIVISION**

<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p style="text-align: center;">Plaintiff,</p> <p style="text-align: center;">v.</p> <p>NATIONAL NOTE OF UTAH, LC, a Utah Limited Liability Company and WAYNE LaMAR PALMER, and individual,</p> <p style="text-align: center;">Defendants.</p>	<p>NOTICE OF AUCTION (EXPRESSWAY UNIT # 215)</p> <p>2:12-cv-00591 BSJ</p> <p>The Honorable Bruce S. Jenkins</p>
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PLEASE TAKE NOTICE that by *Order* entered July 31, 2013 [Docket No. 393], R. Wayne Klein, the Court-Appointed Receiver (the “Receiver”) of National Note of Utah, LC, its subsidiaries and affiliates, and the assets of Wayne LaMar Palmer, is authorized to sell at public sale an approximately .053 acre property containing 2,310 square feet of warehouse space, known as Expressway Business Park Condominium Development, Unit # 215 located at 1151 East 1010 North, Spanish Fork, Utah (“Expressway Unit # 215” or the “Property”).

PLEASE TAKE FURTHER NOTICE that the public sale will be conducted pursuant to the auction procedures (the “Auction Procedures”) attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that based on the “SH Agreement” as defined in the Auction Procedures, the “Stalking Horse Bid” also as defined in the Auction Procedures, on the Property will be \$112,500.00, which includes a \$15,000.00 escrow deposit. The Receiver will use the Stalking Horse Bid at the auction approved by the Court pursuant to the Court-approved Auction Procedures.

PLEASE TAKE FURTHER NOTICE that unless the Receiver receives a “Qualified Bid,” also as defined in the Auction Procedures, prior to the expiration of the Bid Deadline, which is 5:00 p.m. (Mountain) on September 9, 2013, the Receiver can elect to enforce the SH Agreement, continue the Auction or elect to sell the Property through a private sale subject to Court-approval.

PLEASE TAKE FURTHER NOTICE that if Qualified Bid(s) are received prior to the Bid Deadline, the Receiver will conduct an auction on the Property located at located at 1151 East 1010 North, Spanish Fork, Utah on September 11, 2013 at 1:00 p.m. (Mountain) (the “Auction”).

PLEASE TAKE FURTHER NOTICE that the Property will be sold at the auction free and clear of all interests, “as is” with no representations and warranties.

PLEASE TAKE FURTHER NOTICE that the Receiver will facilitate reasonable requests for inspections of the Property by interested parties prior to the Bid Deadline.

Respectfully submitted this 8th day of August, 2013.

DORSEY & WHITNEY LLP

/s/ Jeffrey M. Armington
Peggy Hunt
Chris Martinez
Jeffrey M. Armington

CERTIFICATE OF SERVICE

IT IS HEREBY CERTIFIED that service of the above **NOTICE OF AUCTION (EXPRESSWAY UNIT # 215)** (the "Notice") was filed with the Court on this 8th day of August, 2013, and served via ECF on all parties who have requested notice in this case.

/s/ Jeffrey M. Armington

Furthermore, I certify that on the 8th day of August, 2013, the Notice was served on the following parties by U.S. Mail postage prepaid:

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