

NOTICE OF BID FOR RADIO STATIONS

March 18, 2010

Stations for Sale The following radio stations are being offered for sale by the Receiver:

- **KOBY** (Cedar City, UT)
- **KENT** (Parowan, UT)
- **KOGN** (Ogden, UT)
- **KNFL** (Tremonton, UT)
- **KPTO** (Pocatello, ID)
- **KITT FM** (Soda Springs, ID)

Seller: The radio stations (including the licenses, equipment, and towers) are being offered for sale by Wayne Klein, appointed as Receiver by Utah Fifth District Court Judge Eric A. Ludlow, in Case No. 090500982. The stations were put into Receivership on May 29, 2009 at the request of a secured lender to the owners of the radio stations.

Court Approval of Sale: The sale of these stations is subject to court approval. The procedures governing the sale of these assets are described in the Receiver's Motion for Approval of Procedures for the Sale of Receivership Assets. A copy of this Motion is on the Receiver's website (www.kleinutah.com).

Credit Bid Submitted: These stations are being sold by the Receiver to satisfy a debt owed to a secured creditor. The secured creditor has submitted a credit bid in the amount of \$1,200,000.00 for all of the assets of the Receivership Estate. The secured creditor has the right to increase the amount of its credit bid to match the highest bid submitted for all of these assets. Bids in amounts less than the credit bid are not expected to be given serious consideration by the Receiver.

Purchase of Individual Stations vs. Package of Stations: Bids are invited for individual stations, a group of stations, or for the package of all six stations. If bids for the package of all six stations are higher than the total amount bid for individual stations, the highest package bid will be accepted. If it appears that the aggregate value of the stations will be maximized by selling the stations individually or in groups, the secured creditor will be permitted to allocate its credit bid among the individual stations. In this situation, the secured creditor will be permitted to increase the amount of its credit bid. The bidders for those stations will then be given an opportunity to amend their bids to exceed the portion of the credit bid applicable to that station.

Bid Deadline: Bids must be delivered to the Receiver by the end of the day April 30, 2010. Winning bidders will be required to deposit 25% of the bid within five days of acceptance of the bid. The deposit becomes non-refundable upon approval of the sale by the Court.

Additional Information: Additional information about the entities in Receivership and the bid procedures may be obtained at www.kleinutah.com under the tab "Active Cases: Legacy Media." Interested bidders also may contact the Receiver at (801) 534-4455. Inspection of the sites can be arranged by request to the Receiver made on or before April 16, 2010.

EXHIBIT B